

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19696	-0.20		
GIFT NIFTY	24798	0.13		
NIKKEI 225	39042	0.54		
HANGSENG	19538	-0.90		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.83	-0.03		
JPY/INR	57.22	0.38		
GBP/INR	107.91	0.23		
EUR/INR	89.41	0.19		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24702	0.96	
SENSEX	81783	1.02	
NIFTY BANK	53610	0.65	

MCX				
Commodity	Prev. Close	% Chg		
GOLD	76458	-0.02		
SILVER	92365	-0.99		
GUARSEED	5201	-0.46		
CRUDE OIL	5793	-0.21		
NATURAL GAS	261	0.27		
ALUMINIUM	246.25	0.06		
COPPER	824	0.51		
ZINC	288.50	-0.03		

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	7.22	1.40	
INFY	22.86	1.51	
DR REDDY	14.47	1.90	
HDFCBANK	67.71	0.04	
ICICIBANK	31.90	3.30	

OPENING BELL

Subex The company's subsidiary, Subex Account Aggregator Services, has surrendered its Account Aggregator license to the Reserve Bank of India. Ramco Systems Aviation software specialist Ramco Systems has entered into a partnership with Hanjin Information Systems & Telecommunication Co (HIST), a leading ICT services company and a subsidiary of the Hanjin Group, Korea. Afcons Infrastructure Afcons Infrastructure has completed the longest tunneling drive between the Tughlakabad Airforce Launching Shaft and Maa Anandmayee Marg Station on the Tughlakabad-Aerocity corridor, for the Delhi Metro Rail Corporation (DMRC) as part of the Delhi Metro Phase IV project.

TOP NEWS

Unicommerce shares rise 5% after partnering with sportswear brand Hummel.

CDSL jumps over 8%, hits fresh all-time high amid heavy volumes .

Bondada Engineering soars 3% after firm bags Rs 1,089 crore order.

HEG shares jump 6% after Rs 172 crore block deal; extend gains to third session.

PG Electroplast stock climbs to record high after Rs 1,500 crore QIP launch .

IGL shares rise over 3% on bonus issue plans.

Hyundai Motor to hike prices across models from next year; shares trade flat.

Genus Power hits 5% lower circuit as Enforcement Directorate conducts search operations.

Zen Tech shares soar on strategic pact with Florida-based simulation company.

Agarwal Toughened Glass shares list at 25% premium over IPO price on NSE Emerge.